

Oaklins

Novedo continues expansion with Danish metal components specialist

DEAL NEWS | INDUSTRIAL MACHINERY & COMPONENTS

NOVEDO HAS ENTERED INTO AN AGREEMENT TO ACQUIRE STANTRAEK – AN INDUSTRIAL COMPANY SPECIALISED IN CUSTOMISED COMPONENTS AND SHEET METAL PARTS FOR INDUSTRIAL APPLICATIONS.

The acquisition of Stantraek marks Novedo's second acquisition in Denmark, and is an important, strategic addition to the Novedo group.

Stantraek was founded in 1967 in Lystrup, outside Aarhus, Denmark. Stantraek specialises in customised components and sheet metal details for industrial applications and offers a wide variety

of competences, from the production of semi-manufactured parts to box-build solutions, creating the most optimal solution for its customers regarding choice of material, process, quality and supply chain management.

Stantraek has a stable and diversified B2B customer base in various industries, including wind/energy, electronics and the process industry, and turnover for 2022 amounted to approx. DKK 150 million.

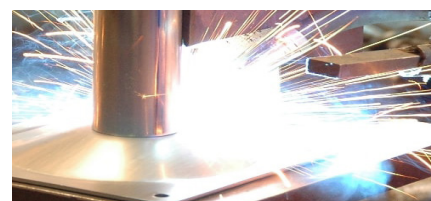
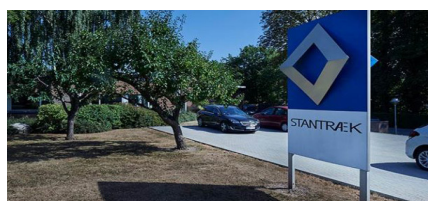
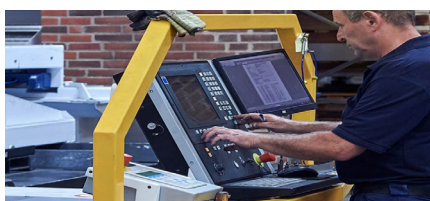
Headquartered in Stockholm, Sweden, and founded in 2020, Novedo acquires and develops profitable companies across three segments: Industrials,

Infrastructure and Installation & Services.

Novedo seeks to acquire high-quality companies and allow these to thrive under a decentralised structure, benefitting from the support of the Novedo group. Following the acquisition, Novedo's proforma revenue is approx. SEK 2.7 billion and EBITA approx. SEK 300 million.

Deal team

Oaklins' team in Denmark was engaged by Novedo as strategic and financial advisor in this transaction. The acquisition marks Oaklins' second transaction as advisor to Novedo.



“The acquisition of Stantraek is another important milestone for Novedo as we strengthen our Industrial segment. We have successfully worked with Oaklins before, and again the guidance and support they provided throughout the process was critical to achieving a great outcome for everyone involved.”

PER-JOHAN DAHLGREN, CEO – NOVEDO

Decades of experience behind the success of these deals

NOVEDO
has acquired
STANTRAEK
M&A BUY-SIDE
Industrial Machinery & Components

NOVEDO
has acquired
NORDKABEL
M&A BUY-SIDE
Construction & Engineering Services

FREMCO
has been acquired by
storskogen
M&A SELL-SIDE
Industrial Machinery & Components

SJØRRING
has been acquired by
TERRA TECH
a subsidiary of
SoLiX
M&A SELL-SIDE
Industrial Machinery & Components

PROFILTUBI
INDUSTRIA PROFILATI TUBI E AERNA
has been acquired by
AUGTUS
M&A SELL-SIDE
Industrial Machinery & Components/Other Industries/Private Equity

JUST
has sold
Edbro
SETTING THE INDUSTRY STANDARD
to
ENDLESS
M&A SELL-SIDE
Industrial Machinery & Components/Private Equity

“We are delighted to have advised Novedo again, this time on the acquisition of Stantraek. Stantraek has an impressive track record, and we look forward to following the company’s continued success as part of Novedo.”

DANIEL SAND,
PARTNER
— OAKLINS BEIERHOLM

Deep local roots, global commitment

Our extensive record of both domestic and cross-border M&A deals in the mid-market stretches over many critical industries. Whether you want to acquire or sell a business, our collaborative approach can help bridge your ambitions with world-class opportunities.



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OAKLINS HAS CLOSED 237 TRANSACTIONS IN INDUSTRIAL MACHINERY & COMPONENTS

Oaklins is a global team of 850+ financial advisory professionals in 45 countries providing M&A, growth equity, ECM, debt advisory and corporate finance services to support entrepreneurs, corporates and investors in reaching their goals.

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