



Oaklins

Leading industrial automation from above and below

DEAL NEWS | INDUSTRIAL MACHINERY & COMPONENTS

AXEL JOHNSON INTERNATIONAL EXPANDS WITHIN INDUSTRIAL AUTOMATION THROUGH THE ACQUISITION OF CALDAN CONVEYOR, CREATING A STRONG PARTNERSHIP IN DELIVERY OF OVERHEAD AND FLOOR CONVEYOR SYSTEMS.

The acquisition of Caldan is well aligned with Axel Johnson International's long-term strategy to provide complete technical solutions for a variety of industrial customers. Caldan will become an integral part of Axel Johnson International's recently formed industrial automation segment and part of the business group Industrial Solutions.

Headquartered in Stockholm, Sweden, the Axel Johnson group was founded in 1873 and remains in family ownership, now in the fourth and fifth generations. Axel Johnson International acquires and develops companies with profitable growth in strategically selected niche markets, primarily technical components and industrial process solutions. Axel Johnson International companies employ 4,400 people in 30 countries. Annual sales exceed EUR 1,100 million.

Headquartered outside Aarhus, Denmark, Caldan is a leading supplier of overhead and floor conveyor systems. The company has 130 employees and more than 50 years of experience within

design, manufacture and installation of internal transport systems for automated surface treatment processes and materials handling. Caldan is a market leader in its niche in Europe and a strong player in the Asian and North American markets. The company has installed more than 4,500 conveyor systems across a wide range of industries.

The transaction is subject to clearance by relevant, local competition authorities.

Deal team


Oaklins was engaged by Axel Johnson International as strategic and buy-side M&A advisor.




"The Oaklins team was highly dedicated and has long experience in providing buy-side advice. We couldn't be happier with the guidance and support that they provided throughout the process."

HANS GLEMSTEDT,
HEAD OF STRATEGY AND M&A – AXEL JOHNSON INTERNATIONAL

Decades of experience behind the success of these deals



has acquired




M&A BUY-SIDE
Industrial Machinery & Components




has acquired a 70% stake in




M&A BUY-SIDE
Industrial Machinery & Components



has acquired



from




M&A BUY-SIDE
Automotive/Industrial Machinery & Components/Private Equity




has been sold to




M&A SELL-SIDE
Industrial Machinery & Components




has been acquired by



M&A SELL-SIDE
Automotive/Industrial Machinery & Components



has acquired



M&A BUY-SIDE
Automotive/Industrial Machinery & Components

“With Caldan, we acquire a majority stake in a business with a really strong market position, and we are eager to start working with the management team to support them on their growth journey.”

MARTIN MALMVIK,
CEO & PRESIDENT
– AXEL JOHNSON
INTERNATIONAL

Deep local roots, **global commitment**

Our extensive record of both domestic and cross-border M&A deals in the mid-market stretches over many critical industries. Whether you want to acquire or sell a business, our collaborative approach can help bridge your ambitions with world-class opportunities.



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OAKLINS HAS CLOSED 191 TRANSACTIONS IN INDUSTRIAL MACHINERY & COMPONENTS

Oaklins is the world's most experienced mid-market M&A advisor, with over 850 professionals globally and dedicated industry teams in more than 45 countries worldwide. We have closed over 1,500 transactions in the past five years.

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