

COVID-19

# Financial quick scan

What are the implications of COVID-19 for the financing of your company?

Oaklins offers companies a quick scan with conclusions and recommendations regarding their financial performance versus the financing in place



Analysis of working capital and liquidity



Analysis of financial forecast (profit and loss, balance sheet and cash flow)



Scenario and sensitivity analysis




Analysis of loan documentation including financial and non-financial covenants



Analysis of security package



Conclusions and recommendations



Our responsibility to each other  
and our clients is based on  
**commitment and integrity**

# Information

The widespread reach of the coronavirus (COVID-19) outbreak has unfavorably impacted numerous industries all over the world. Companies need to proactively prepare for harsh macroeconomic conditions and reposition themselves. Cash is king.

The negative impacts of the COVID-19 outbreak will result in greater difficulty for borrowers in complying with any financial covenants in their loan documents. Breaches of financial covenants generally allow lenders to declare a default under loan documents and demand early repayment of loans. Potential drawstops can follow so that borrowers will not have access to their liquidity facilities.

Borrowers will need to examine their loan documentation closely to review, among other things, any financial and non-financial covenants, repayment obligations and cure possibilities. Companies may also need to assess their ability to draw on existing facilities, refinance or access alternatives.

## OAKLINS OFFERS COMPANIES A FINANCIAL QUICK SCAN

We offer you a quick scan with conclusions and recommendations regarding your financial performance versus the financing in place. This is in order to prepare and make revised arrangements with your current financier(s), request (temporary) extension of credit facilities, sell non-core assets, find alternative financiers and investors (new equity) and/or restructure your balance sheet. We are seasoned and committed professionals

and have extensive experience with such processes. Potential next steps in the process and further support:

- x Composing financial information package, including scenario analysis
- x Communication with lenders and other stakeholders
- x Negotiating with financiers on current and future finance arrangements
- x Securing financing with current financiers and alternative funding sources

Oaklins' trusted senior advisors are entrepreneurs and have the skills and experience to deliver excellence for every client, from large nationally and internationally-listed companies to midsize private businesses. Our clients find that the faith they put in us is well placed, and that our results keep them on top. If you're interested in learning more, please talk to our dedicated specialists.

COVID-19 is expected to impact your business and consequently your business' financial health. Companies should assess their current and future risk profile."

**BAS STOETZER**

PARTNER DEBT ADVISORY, OAKLINS

## TALK TO OUR SPECIALISTS



✉ **BAS STOETZER**

Partner Debt Advisory  
Amsterdam, Netherlands  
T: +31 6 1286 6066



✉ **ADSE DE KOCK**

Partner M&A Advisory  
Amsterdam, Netherlands  
T: +31 6 4613 7627



✉ **GERBRAND TER BRUGGE**

Partner Equity & ECM Advisory  
Amsterdam, Netherlands  
T: +31 6 2937 9507